



Fallbrook Temecula Valley  
orthopaedic associates

### PATIENT REGISTRATION FORM

PATIENT INFORMATION			
NAME	SSN#	BIRTHDATE	SEX: MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>
PRIMARY ADDRESS		EMERGENCY CONTACT NAME	
CITY, STATE, ZIP		BIRTHDATE	Relationship to Patient
		PHONE	<input type="checkbox"/> HOME <input type="checkbox"/> CELL <input type="checkbox"/> OTHER
PHONE	<input type="checkbox"/> HOME <input type="checkbox"/> CELL <input type="checkbox"/> OTHER	OCCUPATION	
PHONE	<input type="checkbox"/> HOME <input type="checkbox"/> CELL <input type="checkbox"/> OTHER		
MARITAL STATUS <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed			
PRIMARY CARE PHYSICIAN			
RESPONSIBLE PARTY / SUBSCRIBER INFORMATION (If different than above)			
NAME	SSN#	BIRTHDATE	SEX: MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>
PRIMARY ADDRESS			
CITY, STATE, ZIP			
PHONE			
PRIMARY INSURANCE			
NAME OF INSURANCE COMPANY		POLICY #	
NAME OF PRIMARY INSURED MEMBER	DATE OF BIRTH	GROUP #	
ADDRESS OF INSURANCE COMPANY		CO-PAY AMT	DEDUCTIBLE
CITY, STATE, ZIP		EFFECTIVE DATE	EXPIRATION DATE
SECONDARY INSURANCE (If applicable)			
NAME OF INSURANCE COMPANY		POLICY #	
NAME OF PRIMARY INSURED MEMBER	DATE OF BIRTH	GROUP #	
ADDRESS OF INSURANCE COMPANY		CO-PAY AMT	DEDUCTIBLE
CITY, STATE, ZIP		EFFECTIVE DATE	EXPIRATION DATE

I hereby assign the insurance benefits to which I am entitled, directly to Fallbrook-Temecula Valley Orthopaedic Associates. I understand that I am financially responsible for all charges regardless of insurance verification benefits and eligibility, I authorize release of medical records and information regarding medical history that is requested by the insurance company. I hereby authorize treatment by Fallbrook-Temecula Valley Orthopaedic Associates. A Photostat of this authorization is accepted with the same authority as original.

\_\_\_\_\_  
SIGNATURE OF PATIENT / GUARDIAN

\_\_\_\_\_  
DATE

This agreement will remain valid from this day forward to include all future services relating to the above patient, or until changes in the above information are required. It is the patient's responsibility to notify FTVOA of any changes in information.

# PATIENT INFORMATION AND MEDICAL HISTORY



Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

## HISTORY & PRESENT ILLNESS

What are you seeing the Doctor for? (Please be specific): \_\_\_\_\_

Date of Injury: \_\_\_\_\_ How long have you had these symptoms? \_\_\_\_\_

## PAST MEDICAL HISTORY

All Previous Medical Problems and Hospitalizations:

Yes \_\_\_ No \_\_\_ Childhood Diseases      Circle: (measles | mumps | chicken pox | etc.)  
 When \_\_\_\_\_ | \_\_\_\_\_ | \_\_\_\_\_ | \_\_\_\_\_  
 If "etc." please elaborate \_\_\_\_\_

Yes \_\_\_ No \_\_\_ Rheumatic Fever      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Allergies, hives or drug reactions      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Asthma      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Diabetes      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Thyroid Problems      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Bronchitis      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Emphysema      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Stroke      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Heart Attack      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ High Blood Pressure      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Murmurs      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Ulcers      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Migraines      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Sexually transmitted diseases      When \_\_\_\_\_  
 Yes \_\_\_ No \_\_\_ Cancer      When \_\_\_\_\_

OTHER PROBLEMS (not listed above)  
 \_\_\_\_\_

## PAST SURGICAL HISTORY

Have you had any previous surgeries?

Procedures:	Date:	Name of Physician:
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have you had any Previous Fractures?  
 When \_\_\_\_\_ Type of Fracture \_\_\_\_\_  
 Do you use a Walker, Cane, or Brace, if so which one? \_\_\_\_\_

Print Name (or Legal Guardian) \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Read and Reviewed: \_\_\_\_\_  
 (Physician Signature) \_\_\_\_\_ Date \_\_\_\_\_

# PATIENT INFORMATION AND MEDICAL HISTORY



## MEDICATION

What Medications are you **currently** taking?

<b>Name:</b>	<b>Doses:</b>	<b>Times/Day:</b>	<b>Reason:</b>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are you Allergic to **ANY** Medications? If so What?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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## SOCIAL HISTORY

Have you ever smoked? \_\_\_\_ How many packs a day? \_\_\_\_ How many years? \_\_\_\_\_  
Do You Drink Alcoholic Beverages? \_\_\_\_\_ How Often? \_\_\_\_\_  
Have You Lost Weight Recently? \_\_\_\_\_  
Have You Had Faintness, Numbness, and Convulsions? \_\_\_\_\_  
Do You Use Drugs? (Marijuana, LSD, Heroin, Cocaine) \_\_\_\_\_  
Do You Live Alone or with Family? \_\_\_\_\_  
Do You Drive? \_\_\_\_\_  
Occupational Duties: \_\_\_\_\_

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## FAMILY HISTORY

(PLEASE CHECK)

___ Frequently Broken Bones	Family Member _____
___ Diabetes	Family Member _____
___ Heart Disease	Family Member _____
___ Heart Attack	Family Member _____
___ Asthma	Family Member _____
___ Cancer	Family Member _____
___ Ulcer	Family Member _____
___ High Blood Pressure	Family Member _____
___ AIDS / HIV	Family Member _____
___ Hepatitis	Family Member _____
___ Kidney / Bladder	Family Member _____
___ Kidney / Stones	Family Member _____
___ Blood in Urine	Family Member _____

\_\_\_\_\_  
**Print Name** (or Legal Guardian)

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

Read and Reviewed: \_\_\_\_\_

(Physician Signature)

\_\_\_\_\_  
**Date**

# PATIENT INFORMATION AND MEDICAL HISTORY



## REVIEW OF SYSTEMS

Have you ever, or still have problems with any of the following?

### HEAD / NECK

EXPLAIN

- Yes \_\_\_ No \_\_\_ Headaches, dizziness
- Yes \_\_\_ No \_\_\_ Eye (glaucoma, vision changes)
- Yes \_\_\_ No \_\_\_ Ear (hearing, earaches, discharge)
- Yes \_\_\_ No \_\_\_ Nose (sinus, bleeding, obstruction)
- Yes \_\_\_ No \_\_\_ Mouth (pain, bleeding, sores)
- Yes \_\_\_ No \_\_\_ Throat (tonsillitis, hoarseness)

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### ENDOCRINE

- Yes \_\_\_ No \_\_\_ Heat or cold intolerance
- Yes \_\_\_ No \_\_\_ Nervousness, sluggishness
- Yes \_\_\_ No \_\_\_ Hair changes, breast nodules

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### RESPIRATORY

- Yes \_\_\_ No \_\_\_ Chest pain, shortness of breath
- Yes \_\_\_ No \_\_\_ Cough, sputum, night sweats

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### CARDIAC

- Yes \_\_\_ No \_\_\_ Edema, chest pain or pressure
- Yes \_\_\_ No \_\_\_ Difficulty Breathing (day or night)
- Yes \_\_\_ No \_\_\_ Blue fingers or toes

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### HEMATOLOGIC

- Yes \_\_\_ No \_\_\_ Tendency to bruise or bleed
- Yes \_\_\_ No \_\_\_ Anemia, lumps or bumps

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### GASTROINTESTINAL

- Yes \_\_\_ No \_\_\_ Heartburn, lots of gas or belching
- Yes \_\_\_ No \_\_\_ Nausea and vomiting, diarrhea
- Yes \_\_\_ No \_\_\_ Hernia, dark urine, yellow skin
- Yes \_\_\_ No \_\_\_ Hemorrhoids, stool changes
- Yes \_\_\_ No \_\_\_ Bladder or bowel changes

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### NEUROMUSCULAR

- Yes \_\_\_ No \_\_\_ Seizures, dizziness room spinning
- Yes \_\_\_ No \_\_\_ Tremors, nerve pain
- Yes \_\_\_ No \_\_\_ Paralysis, numbness or tingling
- Yes \_\_\_ No \_\_\_ Fatigue or insomnia
- Yes \_\_\_ No \_\_\_ Stiffness, deformity, cramps

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### GENERAL

- Yes \_\_\_ No \_\_\_ Skin rashes, itching, color changes
- Yes \_\_\_ No \_\_\_ Alteration in hair or nails
- Yes \_\_\_ No \_\_\_ Any other symptoms or problem

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I CERTIFY THAT THE INFORMATION CONTAINED IN THIS FORM IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

\_\_\_\_\_  
Print Name (or Legal Guardian)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Read and Reviewed: \_\_\_\_\_

(Physician Signature)

\_\_\_\_\_  
Date

# AUTHORIZATION FOR DISCLOSURE OF HEALTH INFORMATION



**Patient Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

I hereby authorize the use and disclosure of individually identifiable health information relating to me, which is called "protected health information" (PHI) under a federal health privacy law, as indicated or described below:

- All health information relating to me.
- NO information, other than that required or allowed by law.
- ONLY the following specified information. (Describe specific information including dates of service).

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Please list the individual(s) or organization(s) to whom the disclosure may be made:

<b>Name:</b>	<b>Relationship:</b>	<b>Phone Number:</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____

I understand in making this request that:

- If the individual(s) or organization(s) that receives this information is not a health plan or health care provider covered by federal privacy regulations, the released information may be re-disclosed by the recipient and may no longer be protected by federal or state law.
- I may revoke this authorization at any time by notifying you in writing. However, if I choose to do so, I understand that my revocation will not affect any actions taken by you before receiving my revocation.

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This authorization expires one year from the date signed, as indicated below, or until revoked by me in writing.

\_\_\_\_\_  
**Print Name** (or Legal Guardian)      **Signature**      **Date**

If signed by the patient's personal representative the personal representative hereby states and represents they have been appointed, or have received authorization, to act as the patient's personal representative.

\_\_\_\_\_  
**Witnessed by**      **Date**

# PRIVACY NOTICE



## **IMPORTANT NOTICE REGARDING THE PRIVACY OF YOUR HEALTH INFORMATION**

Effective April 14, 2003, revised federal regulations restrict the use and disclosure of your private health information (PHI) by our practice and other organizations. It has been, and continues to be, the policy of our practice to protect the privacy of our patient's health information and to comply with any regulations regarding the use and disclosure of patient health information. The following summarizes the new law and under what circumstances it may be disclosed.

### ***Permitted Disclosures***

Our practice is permitted to use and disclose your PHI for treatment, payment, and health care operation purposes. These uses include sharing your PHI with other health care providers for confirmation of a diagnosis, using your PHI to accurately bill services we provide for you, providing your PHI to your insurance company for reimbursement, to remind you of appointments, and as part of our quality improvement program. We are also permitted to disclose your PHI in compliance with guidelines outlined by law and when required to do so by various government agencies. We may also disclose your PHI to family members, relatives, or a close personal friend when the information we disclose is relevant to the individual's involvement with your care, or is required to assist in your health care (e.g., pick-up prescriptions, other documents, or note follow-up care instructions, etc.). We will disclose your PHI when we refer you to other physicians or providers of health care. Finally, we reserve the right to change a privacy practice described in this notice as may be permitted or required by law and to make such change effective for all protected health information.

### ***Restricted Disclosures***

You have the right to request restrictions on certain uses and disclosures of your PHI and to request portions of your PHI be amended. However, our practice is not obligated to agree to requested restrictions or to amend your PHI in the manner you request. You also have the right to inspect and receive a copy of your PHI, but you must pay a reasonable charge for the labor and costs associated with copying your PHI. Finally, you have a right to receive an accounting of disclosures of your health information.

### ***Authorization for Other Uses***

Our practice will make other uses and disclosure of your protected health information only after obtaining your written authorization. If you authorize a use not contained in this notice, you may revoke authorization at any time by notifying us in writing that you wish to revoke your authorization.

### ***Concerns***

If you believe your privacy rights have been violated, you may make a complaint by contacting the Director of Business Operations, at Fallbrook-Temecula Valley Orthopaedic Associates, Fallbrook Office (760) 2728-5851 or Murrieta Office (951) 698-4660, or the Secretary of Health and Human Services. No individual will be retaliated against for filing a complaint.

### ***Acknowledgement***

I acknowledge that I have received this summary and a copy of the Notice of Privacy Practices regarding the use and disclosure of my private health information.

\_\_\_\_\_  
**Print Name** (or Legal Guardian)

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

## FINANCIAL POLICY



Thank you for choosing Fallbrook-Temecula Valley Orthopaedic Associates as your healthcare provider. We are committed to providing the best medical care possible. Please understand that payment of your bill is considered a part of your treatment. The following statement explains our Financial Policy, which we ask you to read, sign and return to us prior to your treatment.

- All patients should provide accurate and complete personal and insurance information prior to being seen by the doctor.
- All applicable co-pays, personal balances, both current and prior, are due at time of service.
- We accept cash, check, debit or credit cards.

### ***Regarding Insurance***

We participate in multiple insurance plans. It is your responsibility to understand and comply with any predetermination of benefits or referral requirements. Please be aware that some, and perhaps all, of the services provided may be non-covered services or may not be considered medically necessary under the Medicare Program or by other medical insurance companies.

### ***Past Due Accounts***

Overdue accounts will be referred to a collection agency. Legal fees that we pay to secure past due balances will be added to your account.

### ***Co-Pays***

Payment for co-pays is expected at time of service.

### ***Returned Checks***

For checks returned to us as unpaid by your bank, we will charge a \$25.00 fee.

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I have read the Financial Policy. I understand and agree to the Financial Policy.

\_\_\_\_\_  
**Print Name** (or Legal Guardian)

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**